



**2025-2026 IDENTITY & STATEMENT OF EDUCATIONAL PURPOSE
FEDERAL STUDENT AID PROGRAMS**

Your application was selected for review in a process called "Verification." In this process, Carroll College will be comparing information from your application with your educational records (if necessary), as well as your and your parents' financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, Carroll College will make corrections electronically and notify you in writing.

Complete this form and submit it, in original form to the Carroll College Financial Aid Office as soon as possible, so your financial aid won't be delayed. **Once complete, this form cannot be copied or faxed.** Our office will be glad to assist you.

Verification must be completed no later than the first day of class. **Failure to complete verification will result in the cancellation of all federal aid.** In addition:

- No federal loan(s) will be released until verification is completed.
- Students employed under the federal work-study program cannot work more than 60 consecutive days from the beginning of the semester without completing verification.

Carroll College must review the requested information, under the financial aid program rules (34 CFR, Part 668)

**Identity and Statement of Educational Purpose
(To Be Signed at the Institution)**

The student must appear in person at **Carroll College, 1601 North Benton Ave, Helena, Montana, 59625** to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or U. S. passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I _____ am the individual signing
(Print Student's Name)

this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending **Carroll College, 1601 North Benton Ave, Helena, Montana, 59625** for 2025-2026.
(Name of Postsecondary Educational Institution)

(Student's Signature) (Date)

(Student's ID Number)

Carroll College Office Use Only:

Date:

Institutionally-Authorized Individual (printed name)

Institutionally-Authorized Individual Signature

WARNING: If you purposely give false or misleading information, you may be fined, be sentenced to prison, or both.

- No federal loan(s) will be released until verification is completed.

(To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at Carroll College, 1601 North Benton Ave. Helena, Montana, 59625 to verify his or her identity, the student must provide:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or U.S. passport;

and

- (b) The original Statement of Educational Purpose, which is provided below, must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that I _____ am the individual signing
(Print Student's Name)

this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Carroll College, 1601 North Benton Ave. Helena, Montana, 59625 for 2025-2026.
(Name of Postsecondary Educational Institution)

(Student's Signature) (Date)

(Student's ID Number)

Notary's Certificate of Acknowledgement

Notary's certification may vary by State

State of _____

City/County of _____

On _____, before me, _____,
(Date) (Notary's name)

personally appeared, _____, and provided to me
(Printed name of signer)

on basis of satisfactory evidence of identification _____
(Type of government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(seal)

(Notary signature)

My commission expires on _____
(Date)

A COPY of the same ID used MUST be supplied with this form.

**If completed in the presence of a notary, this form cannot be copied or faxed. Please submit the original to:
Carroll College Office of Financial Aid. 1601 N. Benton Ave. Helena, MT 59625-0002; 800-992-3648 Ext. 5425**